

Massachusetts Water Resources Authority
Variable Rate Debt Summary
August 1, 2022

Series	Par Outstanding	Remarketing Agent or Direct Purchaser	Liquidity Facility		
			Type	Provider	Expiration
1999B	\$ 32,800,000	Bank of America	LOC	TD Bank	December 4, 2023
2008A-1	\$ 43,565,000	Citi	SBPA	JP Morgan	May 7, 2024
2008A-3	\$ 65,295,000	Citi	SBPA	Wells Fargo	May 9, 2025
2008C	\$ 39,330,000	JP Morgan	SBPA	Barclays	November 16, 2026
2008E	\$ 65,395,000	Morgan Stanley	SBPA	JP Morgan	May 27, 2024
2012E	\$ 50,060,000	Citibank N.A.	Direct Purchase	N/A	November 16, 2023
2012G	\$ 5,590,000	Century Bank and Trust Company	Direct Purchase (fixed rate)	N/A	November 1, 2023*
2014A	\$ 44,365,000	Bank of America Preferred Funding Corporation	Direct Purchase	N/A	August 1, 2025*
2018A	\$ 47,530,000	TD Bank N. A	Direct Purchase	N/A	March 26, 2025
2018D	\$ 50,000,000	US Bank N.A.	Direct Purchase	N/A	May 31, 2024
Total	\$ 443,930,000				

* Final Maturity of the bonds.